

Ref. No.: AUSFB/SEC/2017-18/296

Date: 9th October 2017

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: AUBANK

Scrip Code: 540611

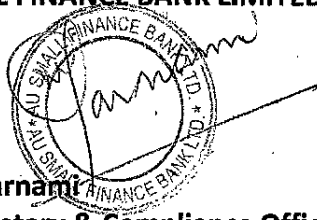
Dear Sir(s),

Sub: Compliance pursuant to Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We hereby enclose the Compliance Certificate received from Practicing Company Secretary for the half year ended on 30th September 2017 in pursuance with the aforementioned regulation.

We request you to take the same on your record.

**Thanking You,
FOR AU SMALL FINANCE BANK LIMITED**



**Manmohan Parnami
Company Secretary & Compliance Officer**

Encl: As above

Date

**CERTIFICATE UNDER REGULATION 40 OF THE SECURITIES AND EXCHANGE BOARD OF
INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30.09.2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **AU SMALL FINANCE BANK LIMITED** maintained by **LINK INTIME INDIA PVT. LTD.** pertaining to transfer of equity shares of the company for the period from **10th July, 2017*** to **30th September, 2017** for the purpose of issuing a Certificate as per Regulation 40 of the Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the company, we hereby certify that the company has not received any shares for transfer during period ended on **30th September, 2017**.

*Company got listed on BSE Ltd. and National Stock Exchange of India Limited w.e.f. 10th July, 2017 and all the shares of the Company are in dematerialized form from 10th July, 2017 to 30th September, 2017.

Place: JAIPUR
Date: 09.10.2017



FOR V. M. & ASSOCIATES
COMPANY SECRETARIES

A handwritten signature in black ink, appearing to be "Manoj Maheshwari".

CS MANOJ MAHESHWARI
PARTNER

CERTIFICATE OF PRACTICE NO.: 1971